

## B - 2025 INVESTMENT PROPERTY INCOME CHECKLIST

Taxpayer's Name: \_\_\_\_\_ TFN: \_\_\_\_\_ Ownership: \_\_\_\_\_%

Taxpayer's Name: \_\_\_\_\_ TFN: \_\_\_\_\_ Ownership: \_\_\_\_\_%

Address of Property: \_\_\_\_\_

Date of acquisition: \_\_\_\_\_ Costs of acquisition: \_\_\_\_\_

Date income first produced: \_\_\_\_\_

Number of Weeks Property was rented from 01/07/24 to 30/06/25: \_\_\_\_\_

Personal Use %: \_\_\_\_\_ GROSS INCOME: \$ \_\_\_\_\_

EXPENSES	AMOUNT	NOTES
Advertising		
Borrowing Expenses		
Cleaning		
Bank Charges		
Management Fees		
Depreciation*		
Electricity		
Garden – Yard work		
Insurance		Specify Company
Interest		Specify Lender
Land Tax		
Lease Expenses		
Legal and Accounting		
Office Supplies		
Pest Control		
Repairs     • Carpentry		
• Decorating		
• Electrical		
• Painting		
• Roofing		
• Other		
Replacements		
Strata Title Fees		
Telephone		
Capital Allowances *		(4% or 2.5%) or \$
Rates (Council)		
Rates (Water)		
<b>TOTAL</b>		
Less    % PERSONAL		
<b>TOTAL EXPENSES</b>		

- \* (Please furnish your property's depreciation schedule as provided by your managing agent or property vendor or Quantity Surveyor)
- Note-travel expenses can no longer be claimed (Unless the property is commercial use)